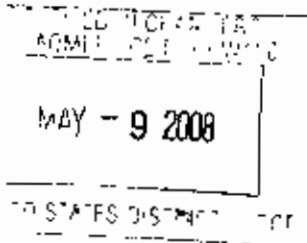
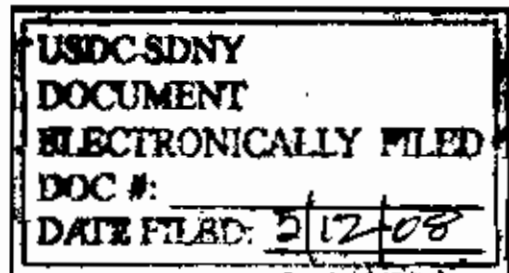


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May 8, 2008

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VIA HAND DELIVERY

The Honorable Naomi R. Buchwald
Daniel Patrick Moynihan
United States Courthouse
500 Pearl St., Room 2270
New York, NY 10007

Re: Harborview Master Fund v. LightPath Technologies, Inc., et al.,
07 Civ. 9228 (NRB)

Dear Judge Buchwald:

We represent the Defendants in the above-captioned action, and write to request a short adjournment of Defendants' time to file their reply brief, as the parties are in settlement discussions. Plaintiff has agreed to a one-week adjournment, from May 9 to May 16.

Respectfully submitted,

Ona T. Wang

cc: Ross Ellick, Esq. (via e-mail)

Ordered
5/9/08